Edmonton Q2 / Industrial Report

## Market by the Number

		Total Inventory	Direct Vacancy	Sublease Vacancy		Vacancy Rate		Vacancy Direct		Vacancy Sublease		,	Serviced Land Cost		
CITY OF EDM	IONTON														
	South/Southeast	53,392,207	3,253,296	341,586	6.	7%	<b>A</b>	0.3%	6.1%	<b>A</b>	0.2%	0.6%	<b>A</b>	0.1%	\$650,000 - \$800,000
	Northwest	60,212,889	3,730,161	298,752	6.	7%	<b>A</b>	0.5%	6.2%	<b>A</b>	0.3%	0.5%	<b>A</b>	0.2%	\$625,000 - \$725,000
	Northeast	6,797,707	111,180	-	1.	6%	<b>A</b>	0.1%	1.6%	<b>A</b>	0.1%	-	-	-	\$525,000 - \$650,000
	Central	3,959,926	131,667	-	3.	3%	•	(0.2%)	3.3%	<b>A</b>	0.4%	-	•	(0.6%)	-
SURROUNDII	NG DISTRICTS														
	Acheson	7,844,536	268,951	188,165	5.	8%	•	(0.8%)	3.4%	<b>V</b>	(0.5%)	2.4%	<b>V</b>	(0.3%)	\$400,000 - \$575,000
	Sherwood Park	6,365,000	377,206	27,874	6.	3%	•	(1.1%)	5.9%	<b>V</b>	(1.2%)	0.4%	•	(0.1%)	\$650,000 - \$750,000
	Nisku/Leduc	17,652,593	1,161,755	41,060	6.	8%	•	(0.4%)	6.6%	•	(0.5%)	0.2%	<b>A</b>	0.1%	\$450,000 - \$650,000
TOTALS															
	City	124,362,729	7,226,304	640,338	6.	3%	<b>A</b>	0.4%	5.8%	<b>A</b>	0.3%	0.5%	<b>A</b>	0.1%	-
	Surrounding	31,862,129	1,807,912	257,099	6.	5%	•	(0.6%)	5.7%	<b>V</b>	(0.6%)	0.8%	-	-	-
	Overall	156,224,858	9,034,216	897,437	6.	4%	<b>A</b>	0.2%	5.8%	<b>A</b>	0.1%	0.6%	<b>A</b>	0.1%	-

	Sout	heast	Northwest		Nort	heast	Leduc	/Nisku	Sherwo	od Park	Acheson		
Net Asking Rent By Bay Size:	Multi - Tenant	Freestanding											
0 - 5,000 sf	\$10.00	\$10.75	\$10.75	\$14.00	\$9.50	\$12.00	\$12.25	\$14.00	\$14.25	\$15.00	\$11.00	\$14.00	
5,001 sf - 10, 000 sf	\$9.50	\$12.50	\$9.75	\$11.00	\$9.00	\$10.00	\$11.25	\$14.00	\$12.25	\$15.00	\$10.00	\$14.00	
10,001 sf - 20,000 sf	\$9.75	\$10.00	\$8.50	\$9.50	\$8.50	\$10.00	\$12.75	\$12.75	\$12.50	\$14.75	\$9.50	\$11.50	
20,001 sf - 50,000 sf	\$9.00	\$9.50	\$8.00	\$9.50	\$7.50	\$10.00	\$13.00	\$13.00	\$14.00	\$8.00	\$9.00	\$13.00	
50,001 sf & Up	\$8.00	\$7.50	\$8.00	\$6.50	\$6.50	\$8.00	\$13.00	\$15.00	\$11.50	\$6.50	\$9.00	\$10.00	

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